

# Return of Organization Exempt From Income Tax

# 2008

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2008 calendar year, or tax year beginning May 1, 2008, and ending April 30, 20 09

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C</b> Name of organization <u>The Apache Software Foundation</u>		<b>D</b> Employer identification number
		Doing Business As		<u>47</u> : <u>0825376</u>
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite		<b>E</b> Telephone number
		<u>1901 Munsey Drive</u>		<u>( 410 )</u> <u>420-0140</u>
City or town, state or country, and ZIP + 4		<b>G</b> Gross receipts \$ <u>317,636</u>		
<u>Forest Hill, MD 21050-2747</u>				

**F** Name and address of principal officer:  
Jim Jagielski, 1901 Munsey Drive Forest Hill MD

**H(a)** Is this a group return for affiliates?  Yes  No  
**H(b)** Are all affiliates included?  Yes  No  
if "No," attach a list. (see instructions)

**I** Tax-exempt status:  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: ▶ http://www.apache.org

**K** Type of organization:  Corporation  Trust  Association  Other ▶

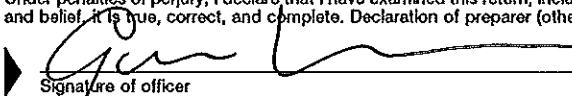
**L** Year of formation: 1999 **M** State of legal domicile: DE

## Part I Summary

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <u>Provide open source software we create and sponsor to the public free of charge</u>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<u>3</u>	<u>277</u>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<u>4</u>	<u>277</u>
	<b>5</b> Total number of employees (Part V, line 2a)	<u>5</u>	<u>0</u>
	<b>6</b> Total number of volunteers (estimate if necessary)	<u>6</u>	<u>2,133</u>
	<b>7a</b> Total gross unrelated business revenue from Part VIII, line 12, column (C)	<u>7a</u>	<u>259</u>
<b>7b</b> Net unrelated business taxable income from Form 990-T, line 34	<u>7b</u>	<u>0</u>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b> Program service revenue (Part VIII, line 2g)	<u>222,807</u>	<u>281,791</u>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<u>15,941</u>	<u>33,894</u>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u>3,199</u>	<u>1,951</u>
	<b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<u>241,947</u>	<u>317,636</u>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)		
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)		
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)		
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	<u>458</u>	
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	<u>200,788</u>	<u>236,195</u>
<b>18</b> Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	<u>201,246</u>	<u>236,195</u>	
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<u>40,701</u>	<u>81,441</u>	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	Beginning of Year	End of Year
	<b>21</b> Total liabilities (Part X, line 26)	<u>262,050</u>	<u>346,135</u>
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<u>101</u>	<u>2,486</u>

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  12-15-2009  
Signature of officer Date

Gear Magnusson Jr, Treasurer  
Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature: Gear Magnusson for Christina Zeigler Date: 12/15/09 Check if self-employed  Preparer's identifying number (see instructions): 27-1084946

Firm's name (or yours if self-employed), address, and ZIP + 4: Liquid Inc LLC 320 W. 83rd St #44 NY NY 10024 EIN: 27-1084946 Phone no.: (917) 574 7691

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**Part III** Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:  
The ASF is chartered to create and maintain 'open source' software distributed to the public at no charge.  
We host and manage numbers software development projects, and provide the technical, legal and managerial infrastructure to accomplish this charter.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 116,175 including grants of \$ ) (Revenue \$ )  
Infrastructure services in support of the activities and projects of the foundation, namely hosting source code, downloads, email lists, bug tracking systems, collaborative software and related.

4b (Code: ) (Expenses \$ 94,135 including grants of \$ ) (Revenue \$ )  
Public relations supporting and providing visibility for the projects sponsored by the foundation

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services. (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► \$ 210,309 (Must equal Part IX, Line 25, column (B).)

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .		✓
2 Is the organization required to complete Schedule B, Schedule of Contributors? . . . . .	✓	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .		✓
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .		✓
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III . . . . .		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .		✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .		✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .		✓
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .		✓
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . . .		✓
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable . . . . .		✓
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII . . . . .		✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .		✓
14a Did the organization maintain an office, employees, or agents outside of the U.S.? . . . . .		✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I . . . . .		✓
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II. . . . .		✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III . . . . .		✓
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I . . . . .		✓
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .		✓
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .		✓
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H . . . . .		✓
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .		✓
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .		✓
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J . . . . .		✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25. . . . .		✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		✓
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		✓
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		✓
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .		✓
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I . . . . .		✓
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II . . . . .		✓
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III . . . . .		✓

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
<b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28a	✓
<b>b</b> Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28b	✓
<b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28c	
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	29	✓
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	30	✓
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	31	✓
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	32	✓
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	33	✓
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .	34	✓
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	35	✓
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	36	✓
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	37	✓

**Part V** Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable		
	<b>1a</b> 3		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
	<b>1b</b> 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	✓	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	<b>2a</b> 0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)		
	<b>2b</b>		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		✓
	<b>3a</b>		
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
	<b>3b</b>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		✓
	<b>4a</b>		
b	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
	<b>4b</b>		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		✓
	<b>5a</b>		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		✓
	<b>5b</b>		
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
	<b>5c</b>		
6a	Did the organization solicit any contributions that were not tax deductible?		✓
	<b>6a</b>		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
	<b>6b</b>		
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?		✓
	<b>7a</b>		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
	<b>7b</b>		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		✓
	<b>7c</b>		
d	If "Yes," indicate the number of Forms 8282 filed during the year		
	<b>7d</b>		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		✓
	<b>7e</b>		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		✓
	<b>7f</b>		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		✓
	<b>7g</b>		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
	<b>7h</b>		
8	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
	<b>8</b>		
9	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
a	Did the organization make any taxable distributions under section 4966?		
	<b>9a</b>		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		
	<b>9b</b>		
10	<b>Section 501(c)(7) organizations.</b> Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
11	<b>Section 501(c)(12) organizations.</b> Enter:		
a	Gross income from members or shareholders	<b>11a</b>	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	<b>12b</b>	

**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

**Section A. Governing Body and Management**

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
<b>1a</b> Enter the number of voting members of the governing body . . . . .		
<b>1b</b> Enter the number of voting members that are independent . . . . .		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .		✓
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . .		✓
<b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . . . .		✓
<b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets? . . . . .		✓
<b>6</b> Does the organization have members or stockholders? . . . . .	✓	
<b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .	✓	
<b>7b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .		✓
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b> The governing body? . . . . .	✓	
<b>b</b> Each committee with authority to act on behalf of the governing body? . . . . .	✓	
<b>9a</b> Does the organization have local chapters, branches, or affiliates? . . . . .		✓
<b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .		
<b>10</b> Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 . . . . .	✓	
<b>11</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .		✓

**Section B. Policies**

	Yes	No
<b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .		✓
<b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .		
<b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .		
<b>13</b> Does the organization have a written whistleblower policy? . . . . .		✓
<b>14</b> Does the organization have a written document retention and destruction policy? . . . . .		✓
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
<b>a</b> The organization's CEO, Executive Director, or top management official? . . . . .		
<b>b</b> Other officers or key employees of the organization? . . . . .		
Describe the process in Schedule O. (see instructions)		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .		✓
<b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ▶.....
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website     Another's website     Upon request
- 19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶ Geir Magnusson Jr, 74 Old Belden Hill, Wilton, CT 06897, 203-979-1024

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Please see attached										





<b>Part VIII Statement of Revenue</b>				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, gifts, grants and other similar amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>					
	<b>e</b> Government grants (contributions).	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	281,791				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$						
	<b>h Total.</b> Add lines 1a-1f . . . . .			281,791			
<b>Program Service Revenue</b>			<b>Business Code</b>				
	<b>2a</b> Google Code Awards			15,500			
	<b>b</b> ApacheCon Conference			18,394			
	<b>c</b> . . . . .						
	<b>d</b> . . . . .						
	<b>e</b> . . . . .						
	<b>f</b> All other program service revenue						
<b>g Total.</b> Add lines 2a-2f . . . . .			33,894				
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .			1,951			
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties . . . . .						
		(i) Real	(ii) Personal				
	<b>6a</b> Gross Rents . . . . .						
	<b>b</b> Less: rental expenses						
	<b>c</b> Rental income or (loss)						
	<b>d</b> Net rental income or (loss) . . . . .						
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses . . . . .						
	<b>c</b> Gain or (loss) . . . . .						
	<b>d</b> Net gain or (loss) . . . . .						
	<b>8a</b> Gross income from fundraising events (not including \$ . . . . . of contributions reported on line 1c). See Part IV, line 18 . . . . .	<b>a</b>					
	<b>b</b> Less: direct expenses . . . . .	<b>b</b>					
	<b>c</b> Net income or (loss) from fundraising events . . . . .						
	<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>a</b>					
	<b>b</b> Less: direct expenses. . . . .	<b>b</b>					
<b>c</b> Net income or (loss) from gaming activities . . . . .							
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>						
<b>b</b> Less: cost of goods sold . . . . .	<b>b</b>						
<b>c</b> Net income or (loss) from sales of inventory . . . . .							
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
<b>11a</b> Unrelated Business Income					259		
<b>b</b> . . . . .							
<b>c</b> . . . . .							
<b>d</b> All other revenue . . . . .							
<b>e Total.</b> Add lines 11a-11d . . . . .							
<b>12 Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . .				317,636		259	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	163,491	146,691		16,800
12 Advertising and promotion	8,705	8,705		
13 Office expenses	1,618		1,618	
14 Information technology	31,324	31,324		
15 Royalties				
16 Occupancy				
17 Travel	14,922	14,922		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	1,405		1,405	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a Bank Fees and Cash Discounts	3,415		3,415	
b Licenses and Permits	697		697	
c Co-location	5,435	5,435		
d Other Program Expenses	3,232	3,232		
e Contributions	1,951		1,951	
f All other expenses	14,730			
25 Total functional expenses. Add lines 1 through 24f	236,195	210,309	9,086	16,800
26 Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	262,050	<b>1</b>	346,135
	<b>2</b> Savings and temporary cash investments . . . . .		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .		<b>4</b>	
	<b>5</b> Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost basis <b>10a</b>			
	<b>b</b> Less: accumulated depreciation. Complete Part VI of Schedule D <b>10b</b>		<b>10c</b>	
	<b>11</b> Investments—publicly traded securities . . . . .		<b>11</b>	
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .		<b>15</b>	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	262,050	<b>16</b>	346,135	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	101	<b>17</b>	2,486
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable . . . . .		<b>24</b>	
	<b>25</b> Other liabilities. Complete Part X of Schedule D . . . . .		<b>25</b>	
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	101	<b>26</b>	2,486
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	262,050	<b>27</b>	346,135
	<b>28</b> Temporarily restricted net assets . . . . .		<b>28</b>	
	<b>29</b> Permanently restricted net assets . . . . .		<b>29</b>	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
<b>33</b> <b>Total net assets or fund balances</b> . . . . .	262,050	<b>33</b>	346,135	
<b>34</b> <b>Total liabilities and net assets/fund balances</b> . . . . .	262,151	<b>34</b>	348,621	

**Part XI Financial Statements and Reporting**

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .
- b** Were the organization's financial statements audited by an independent accountant? . . . . .
- c** If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b** If "Yes," did the organization undergo the required audit or audits? . . . . .

	Yes	No
<b>2a</b>		✓
<b>2b</b>		✓
<b>2c</b>		
<b>3a</b>		✓
<b>3b</b>		

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**

**Open to Public Inspection**

Name of the organization

The Apache Software Foundation

Employer identification number

47 : 0825376

VI-6 : The ASF is a member-based organization as described in our bylaws (<http://www.apache.org/foundation/bylaws.html>)

Membership is based on a nomination and voting process by which candidate individuals are nominated by existing members, and those are admitted or rejected as members based on a majority vote of the existing members of the ASF.

VI-7a : The Board of Directors is the governing body of the ASF. As per the bylaws

(<http://www.apache.org/foundation/bylaws.html>), the Board of Directors is a group of 9 people that are elected annually by the members of the ASF.



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

**2008**

Name of the organization

The Apache Software Foundation

Employer identification number

47 : 0825376

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) . . . . . ▶ \$ .....

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Apache Software Foundation	Employer identification number 47 : 0825376
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Microsoft Corporation One Lone Tree Road Fargo, ND 58104-9311	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Yahoo! 701 First Avenue Sunnyvale, CA 94089	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	H.P. 3000 Hanover Street Palo Alto, CA 94304	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Iona Technologies Shelbourne Road Dublin 4, Ireland	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Covalent Technologies / Sprintsourc Inc 411 Borel Avenue, Suite 101 San Mateo, CA 94402	\$ 12,004	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	Bluenog 53 Knightsbridge Road, 2nd Floor Piscataway, NJ 08854	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Matthew Mullenweg 355 1st Street, Suite 202 San Francisco, CA 94105	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	Intuit 2632 Marine Way Mountain View, CA 94043	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	Joost 100 Fifth Avenue New York, NY 10011	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$-----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....
.....	..... ..... ..... .....	\$ .....	...../...../.....

Name of organization

Employer identification number

**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	..... ..... ..... .....	\$ .....	.../.../.....

Name of organization

Employer identification number

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.....	..... ..... .....	..... ..... .....	..... ..... .....

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
..... ..... .....	..... ..... .....

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.....	..... ..... .....	..... ..... .....	..... ..... .....

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
..... ..... .....	..... ..... .....

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.....	..... ..... .....	..... ..... .....	..... ..... .....

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
..... ..... .....	..... ..... .....

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.....	..... ..... .....	..... ..... .....	..... ..... .....

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
..... ..... .....	..... ..... .....

Name of organization

Employer identification number

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.....	..... ..... .....	..... ..... .....	..... ..... .....
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
..... ..... .....		..... ..... .....	
.....	..... ..... .....	..... ..... .....	..... ..... .....
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
..... ..... .....		..... ..... .....	
.....	..... ..... .....	..... ..... .....	..... ..... .....
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
..... ..... .....		..... ..... .....	
.....	..... ..... .....	..... ..... .....	..... ..... .....
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
..... ..... .....		..... ..... .....	

**SCHEDULE L**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Transactions With Interested Persons**

▶ Attach to Form 990 or Form 990-EZ.  
▶ To be completed by organizations that answered  
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,  
or Form 990-EZ, Part V, line 38a or 40b.

OMB No. 1545-0047

**2008**

**Open To Public Inspection**

Name of the organization <b>The Apache Software Foundation</b>	Employer identification number <b>47 : 0825376</b>
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**Part I Excess Benefit Transactions** (section 501(c)(3) and section 501(c)(4) organizations only).  
To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

- 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . . ▶ \$ \_\_\_\_\_
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ \$ \_\_\_\_\_

**Part II Loans to and/or From Interested Persons.**  
To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No

Total . . . . . ▶ \$ \_\_\_\_\_

**Part III Grants or Assistance Benefitting Interested Persons.**  
To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

**Part IV Business Transactions Involving Interested Persons.**  
To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Jonathan Jagielski	Son of Chairman	7,200	1099 comp for admin srvcs		✓
Catherine Ruby	Daughter of Secretary	9,600	1099 comp for admin srvcs		✓

Apache Software Foundation EIN 47-0825376

F990 - Section VII A

Chairman Jim Jagielski [June 20, 2007 - ]

Address:  
1901 Munsey Drive  
Forest Hill, MD 21050  
U.S.A.

Average hours per week devoted to position: 11

President Justin Erenkrantz [June 20, 2007 - ]

Address:  
Dept. of Informatics,  
Irvine, CA, 92697-3440

Average hours per week devoted to position: 15

Treasurer J. Aaron Farr [June 20, 2007 - ]

Address:  
601 Forbes Trail Road,  
Greensburg, PA, 15601,  
USA

Average hours per week devoted to position:

Secretary Sam Ruby [June 20, 2007 - ]

Address:  
1440 Enchanted Oaks Dr  
Raleigh, NC 27606  
USA

Average hours per week devoted to position: 6

Exec. V.P. Sam Ruby [June 20, 2007 - June 25, 2008]

Address:  
1440 Enchanted Oaks Dr  
Raleigh, NC 27606  
USA

Average hours per week devoted to position: 0

Exec. V.P. Sander Striker [June 25, 2008 - ]

Address:  
1e Wormenseweg 162  
7331 MR APELDOORN  
The Netherlands

Average hours per week devoted to position:

Director Greg Stein

Address:  
14525 SW Millikan Way, #10668  
Beaverton, OR 97005

Average hours per week devoted to position: 3

Director Jim Jagielski

Address:  
1901 Munsey Drive  
Forest Hill, MD 21050  
U.S.A.

Average hours per week devoted to position: 3

Director Sam Ruby [February 21, 2001 - July 09, 2009]

Address:  
1440 Enchanted Oaks Dr  
Raleigh, NC 27606  
USA

Average hours per week devoted to position: 4

Director Geir Magnusson Jr. [June 16, 2007 - ]

Address:  
74 Old Belden Hill Rd,  
Wilton CT, 06897,  
USA

Average hours per week devoted to position: 4

Director Justin Erenkrantz [May 24, 2005 - ]

Address:  
Dept. of Informatics,  
Irvine, CA, 92697-3440

Average hours per week devoted to position: 0

Director Henri Yandell [June 15, 2006 - June 5, 2008]

Address:  
18313 Meridian Ave N  
Seattle, WA 98133-4651  
USA

Average hours per week devoted to position: 6

Director William A. Rowe Jr. [June 07, 2007 - July 09, 2009]

Address:  
18496 W Meadow Ln,  
Gurnee IL 60031,  
USA

Average hours per week devoted to position: 5

Director Henning Schmiiedehausen [ June 7, 2007 - ]

Address:  
262 Ventura Ave  
Palo Alto, CA 94306

U.S.A.

Average hours per week devoted to position: 6

Director J. Aaron Farr

Address:

601 Forbes Trail Road,  
Greensburg, PA, 15601,  
USA

Average hours per week devoted to position:

Director Bertrand Delacretaz [ June 5, 2008 - July 9th, 2009 ]

Address:

10 Chemin des Bleuets,  
1053 Cugy VD,  
Switzerland

Average hours per week devoted to position: 4

V.P., Apache Abdera Garrett Rooney [November 19, 2008 - ]

Address:

18 Hyde Park St.  
Dedham, MA 02026  
USA

Average hours per week devoted to position:

V.P., Apache ActiveMQ Hiram Chirino [July 18, 2007 - ]

Address:

29847 Prairie Falcon Dr,  
Wesley Chapel, FL, 33545,  
USA

Average hours per week devoted to position: 2

V.P., Apache Attic Henri Yandell [November 19, 2008 - ]

Address:

18313 Meridian Ave N  
Seattle, WA 98133-4651  
USA

Average hours per week devoted to position: 1

V.P., Apache Ant Conor MacNeill

Address:

173-185 Sussex St,  
Sydney, NSW 2000,  
AUSTRALIA

Average hours per week devoted to position: 2

V.P., Apache Archiva Maria Odea Ching [Mar. 20, 2008 - ]

Address:

1749 F. Benitez St. Malate,  
Manila - Philippines

Average hours per week devoted to position: 2

V.P., Apache Beehive Eddie O'Neil [August 1, 2005 - ]

Address:

4001 Discovery Dr.,  
Suite 340, Boulder, CO 80303,  
USA

Average hours per week devoted to position: 2

V.P., Apache Buildr Alex Boisvert [Nov 19, 2008 - ]

Address:

6645 California St.,  
San Francisco, CA 94121

Average hours per week devoted to position: 1

V.P., Apache C++ Standard Library Martin Sebor [ Nov. 14, 2007 - ]

Address:

1737 Peregrine Ct.  
Lafayette, CO 80026  
USA

Average hours per week devoted to position: 1

V.P., Apache Camel Hadrian Zbarcea [December 17, 2008 - ]

Address:

2718 Isaac Dr  
Goldsboro, NC 27530  
USA

Average hours per week devoted to position:

V.P., Apache Cayenne Andrus Adamchik [December 20, 2006 - ]

Address:

27 Hedgehog Circle,  
Trumbull, CT, 06611, USA

Average hours per week devoted to position: 2

V.P., Apache Commons Torsten Curdt [June 20, 2008 - ]

Address:

Oberdorf 4,  
37136 Landolfshausen,  
Germany

Average hours per week devoted to position: 2

V.P., Apache Continuum Emmanuel Venisse [Feb. 20, 2008 - ]

Address:

35 bis rue du Marechal Gallieni  
78000 Versailles  
France

Average hours per week devoted to position: 1



V.P., Apache Cocoon Reinhard Poetz [May 24, 2006 - May 21, 2008]

Address:  
Lechtensteinstrasse 57/2,  
1090 Vienna,  
Austria

Average hours per week devoted to position: 4

V.P., Apache Cocoon Vadim Gritsenko [May 21, 2008 - ]

Address:  
11111 Flora Lea Dr  
Fairfax Station, VA 22039  
USA

Average hours per week devoted to position: 2

V.P., Apache CouchDB Damien Katz [Nov 19, 2008 - ]

Address:  
1339 Heathbrook circle  
Asheville, NC 28803

Average hours per week devoted to position: 5

V.P., Apache CXF J. Daniel Kulp [April 16, 2008 - ]

Address:  
30 Perry Henderson Dr  
Framingham, MA, 01701  
USA

Average hours per week devoted to position: 2

V.P., Apache DB Jean T. Anderson [Oct 25, 2006 - October 15, 2008]

Address:  
IBM, Inc.  
4660 La Jolla Village Drive  
San Diego, CA 92122

Average hours per week devoted to position: 2

V.P., Apache DB Rick Hiltigas [Oct 15, 2008 - ]

Address:  
Sun Microsystems,  
500 Howard Street, Suite 300,  
San Francisco, CA 94105

Average hours per week devoted to position: 2

V.P., Apache Directory Emmanuel Lecharny [ March 28, 2007 - ]

Address:  
101 rue Saint-Maur,  
75011 Paris,  
FRANCE

Average hours per week devoted to position: 1

V.P., Apache Excalibur Carsten Ziegeler [September 19, 2007 - ]

Address:  
Augustin-Wibbelt-Str. 9,  
33106 Paderborn,  
Germany

Average hours per week devoted to position: 0

V.P., Apache Felix Richard Hall [March 28, 2007 - ]

Address:  
2 Benton Road  
Saginaw, MI 48602  
U.S.A.

Average hours per week devoted to position: 0

V.P., Apache Forrest David Crossley [May 26, 2004 - ]

Address:  
160 Cowper Street  
Goulburn, NSW, 2580.  
Australia

Average hours per week devoted to position: 5

V.P., Apache Geronimo Kevan Miller [January 16, 2008 - ]

Address:  
123 Graylyn Drive  
Chapel Hill, NC 27516  
USA

Average hours per week devoted to position: 3

V.P., Apache Gump Stefan Bodewig

Address:  
Hehner Str. 198,  
41059 Moenchengladbach,  
Germany

Average hours per week devoted to position: 1

V.P., Apache Hadoop Owen O'Malley [January 16, 2008 - ]

Address:  
576 W. Remington Dr.  
Sunnyvale, CA,  
USA

Average hours per week devoted to position: 1

V.P., Apache Harmony Tim Ellison [July 18, 2007 - ]

Address:  
3 Roydon Close  
Winchester  
Hampshire  
UK  
SO22 4PY

Average hours per week devoted to position: 8

V.P., Apache HttpComponents Erik Abele [ November 14, 2007 - ]

Address:

Rosa-Luxemburg-Strasse 7  
10178 Berlin  
Germany

Average hours per week devoted to position: 2

V.P., Apache HTTP Server Roy T. Fielding [August 18, 2005 - ]

Address:

Day Software,  
23 Corporate Plaza DR, Suite 280,  
Newport Beach, CA 92660

Average hours per week devoted to position: 6

V.P., Apache HiveMind James Carman [April 26, 2006 - ]

Address:

856 Ashridge Ct.  
Erlanger, KY 1018

Average hours per week devoted to position: 0

V.P., Apache iBATIS Ted Husted [May 18, 2005 - June 25, 2008]

Address:

8 Lost Feather Drive,  
Fairport NY 14450

Average hours per week devoted to position: 1

V.P., Apache iBATIS Clinton Begin [June 25, 2008 - ]

Address:

Average hours per week devoted to position:

V.P., Apache Incubator Noel J. Bergman [April 21, 2004 - ]

Address:

308 Springwood Road  
Forest Acres, SC 29206-2113  
USA

Average hours per week devoted to position: 16

V.P., Apache Infrastructure Paul Querna [June 25, 2008 - ]

Address:

231 27th Street  
San Francisco 94131  
US

Average hours per week devoted to position: 7

V.P., Apache Jackrabbit Jukka Zitting [August 16, 2006 - ]

Address:

Leonhardsgraben 46  
4051 BASEL  
SWITZERLAND

Average hours per week devoted to position: 2

V.P., Apache Jakarta Martin van den Bernt [July 19, 2006 - ]

Address:

Boekenveld 46  
4847 SX Teteringen  
The Netherlands

Average hours per week devoted to position: 5

V.P., Apache James Danny Angus [December 19, 2007 - ]

Address:

Little Scouts  
Tarbolton  
Mauchline  
Ayrshire  
UK  
KA5 5NQ

Average hours per week devoted to position:

V.P., Apache Labs Stefano Mazzocchi [November 15, 2006 - September 17, 2008]

Address:

2121 Silver Lake Ave,  
Los Angeles, CA 90039,  
USA

Average hours per week devoted to position: 0

V.P., Apache Labs Bernd Fondermann [September 17, 2008 - ]

Address:

Ginnheimer Str. 46  
D-60487 Frankfurt am Main  
Germany

Average hours per week devoted to position:

V.P., Apache Lenya Gregor J. Rothfuss [May 18, 2005 - ]

Address:

16 W 85th St  
New York, NY 10024  
USA

Average hours per week devoted to position: 1

V.P., Apache Logging Curt Arnold [May 24, 2006 - ]

Address:

Average hours per week devoted to position: 0

V.P., Apache Lucene Grant Ingersoll [February 20, 2008 - ]

Address:

306 Crimmons Circle  
Cary, NC, 27511

U.S.A.

Average hours per week devoted to position: 3

V.P., Apache Maven Jason van Zyl

Address:

50 King Street  
Guelph, Ontario  
Canada

Average hours per week devoted to position: 1

V.P., Apache MINA Trustin Lee [ - June 25, 2008]

Address:

509-dong 502-ho Hansol-jugong-apt.,  
Jeongja-dong Bundang-gu,  
Seongnam-si Kyunggi-do, SOUTH KOREA, 463-911

Average hours per week devoted to position: 3

V.P., Apache MINA Peter Royat [June 25, 2008 - January 21, 2009]

Address:

115 W 23rd St. Apt 21  
New York, NY 10011  
USA

Average hours per week devoted to position: 0.25

V.P., Apache MINA Julien Vermillard [January 21, 2009 - ]

Address:

31 rue de la Chainé  
31000 Toulouse,  
FRANCE

Average hours per week devoted to position: 1

V.P., Apache MyFaces Manfred Geiler

Address:

Meissauergasse 21/2/2403  
1220 Vienna  
Austria

Average hours per week devoted to position: 2

V.P., Apache ODE Matthieu Riou [July 9, 2007 - ]

Address:

310 Townsend St. Apt 304  
San Francisco, CA 94107  
USA

Average hours per week devoted to position: 2

V.P., Apache OFBiz David E. Jones [December 20, 2006 - ]

Address:

51 W. Center #423  
Orem, UT 84057  
U.S.A.

Average hours per week devoted to position: 0

V.P., Apache OpenEJB David Blevins [May 15, 2007 - ]

Address:

1519 6th Street, #503  
Santa Monica, CA 90401  
USA

Average hours per week devoted to position: 5

V.P., Apache OpenJPA Craig Russell [May 15, 2007 - ]

Address:

456 Chestley Ave  
Mountain View, CA 94040-4409

Average hours per week devoted to position: 2

V.P., Apache POI Nick Burch [May 15, 2007 - ]

Address:

15 Castle Mill House,  
Juxon Street, Oxford,  
OX2 6DR (UK)

Average hours per week devoted to position: 3

V.P., Apache Portals David Sean Taylor [June 20, 2007 - ]

Address:

202 Windsor Drive  
Petaluma CA 94952  
United States of America

Average hours per week devoted to position:

V.P., Apache OpId Carl Triefoff [November 19, 2008 - ]

Address:

203 Foster Str  
Littleton MA 01460  
USA

Average hours per week devoted to position:

V.P., Apache Quetzalcoat! Gregory Trubetskoy [Jun 20, 2007 - ]

Address:

414 Old Courthouse Rd.  
Vienna, VA 22180  
USA

Average hours per week devoted to position: 4

V.P., Apache Roller Dave Johnson [February 21, 2007 - ]

Address:

1213 Hunting Ridge Road  
Raleigh, NC 27615  
U.S.A.

Average hours per week devoted to position: 2

V.P., Apache Santuario Berin Lautenbach [June 27, 2006 - ]

Address:  
1 Fiddes St  
Moorabbin  
Melbourne, VIC  
3189  
AUSTRALIA

Average hours per week devoted to position: 6

V.P., Apache ServiceMix Guillaume Nodet [Sept. 19, 2007 - ]

Address:  
22 rue Eugene Maes  
14000 Caen  
France

Average hours per week devoted to position: 1

V.P., Apache Shale Gary VanMatre [March 19, 2008 - ]

Address:

Average hours per week devoted to position:

V.P., Apache SpamAssassin Justin Mason [Jul 19, 2006 - Aug 20, 2008]

Address:  
84 Claremont Court  
Glasnevin, Dublin 11  
Ireland

Average hours per week devoted to position: 2

V.P., Apache SpamAssassin Daryl C. W. O'Shea [Aug 20, 2008 - ]

Address:  
1516 Alvin Williams Road  
Penetanguishene, ON L9M 2C1  
Canada

Average hours per week devoted to position: 2

V.P., Apache Struts Martin Cooper [Feb 23, 2005 - ]

Address:  
EMC Corporation,  
6801 Koll Center Parkway,  
Pleasanton, CA 94566

Average hours per week devoted to position: 2

V.P., Apache Synapse Paul Fremantle [December 19, 2007 - ]

Address:  
16 Far Meadow Way,  
Emsworth  
Hampshire PO10 7PA  
UK

Average hours per week devoted to position: 2

V.P., Apache Tapestry Howard Lewis Ship [Feb 15, 2006 - ]

Address:  
123 NW 12th. Ave #227,  
Portland, OR 97209

Average hours per week devoted to position: 0

V.P., Apache Tcl David N. Welton

Address:  
Templstrasse 8  
6020 Innsbruck  
Austria

Average hours per week devoted to position: 5

V.P., Apache Tiles Greg Reddin [December 20, 2006 - ]

Address:  
14 White Oak Dr.,  
Conway, AR 72034

Average hours per week devoted to position: 2

V.P., Apache Tomcat Mladen Turk [July 18, 2007 - ]

Address:  
Petrijnska 52,  
10000 Zagreb,  
Croatia

Average hours per week devoted to position: 4

V.P., Apache Turbine Scott Eade [May 15, 2007 - ]

Address:  
95 The Sanctuary Drive  
Leonay, NSW 2750  
Australia

Average hours per week devoted to position: 1

V.P., Apache Tuscany Ant Elder [May 21, 2008 - ]

Address:  
60 Brook Drive  
London SE11 4TT  
UK

Average hours per week devoted to position: 1

V.P., Apache Velocity Will Glass-Husain [June 20, 2007 - ]

Address:  
1325 Mills Street, #6  
Menlo Park, CA 94025  
USA

Average hours per week devoted to position:

V.P., Apache Web Services Glen Daniels [ September 19, 2007 - ]

Address:  
91 Marathon Street  
Arlington, MA 02474  
USA

Average hours per week devoted to position: 2

V.P., Apache Wicket Martijn Dashorst [June 20, 2007 - ]

Address:  
brinkpoortstraat 11,  
7411 HR Deventer,  
The Netherlands

Average hours per week devoted to position: 2

V.P., Apache Xalan Brian Minchau

Address:  
Average hours per week devoted to position: 0

V.P., Apache Xerces Gareth Reakes

Address:  
21 Lakefield Road,  
Oxford, England,  
OX4 4LZ

Average hours per week devoted to position: 2

V.P., Apache XML Gianugo Rabellino [Nov 16, 2005 - ]

Address:  
Via E.L. Cerva 127,  
C - 00143 Roma - Italy

Average hours per week devoted to position: 2

V.P., Apache XMLBeans Cezar Andrei [April 26, 2006 - ]

Address:  
16318 NE 104 St,  
Redmond WA 98052

Average hours per week devoted to position: 5

V.P., Apache XML Graphics Jeremias Mvšiki [October 20, 2004 - May 25, 2009]

Address:  
L'Vtze/mattstrasse 14  
CH-6006 Luzern  
Switzerland

Average hours per week devoted to position: 2

V.P., APR William A. Rowe Jr. [April 25, 2007 - June 25, 2008]

Address:  
18496 W Meadow Ln,  
Gurnee IL 60031, USA

Average hours per week devoted to position: 1

V.P., APR Bojan Smojver [June 25, 2008 - ]

Address:  
27/93 Avenue Road  
Mosman NSW 2088  
Australia

Average hours per week devoted to position:

V.P., Audit Henri Yandell [ Jul 19, 2006 - Jun 25, 2008]

Address:  
18313 Meridian Ave N  
Seattle, WA 98133-4651  
USA

Average hours per week devoted to position: 1

V.P., Audit William A. Rowe Jr. [Jun 25, 2008 - Feb 18, 2009]

Address:

Average hours per week devoted to position: 0

V.P., Conference Planning Lars Eilebrecht [ Oct 17, 2007 - Jun 17, 2009 ]

Address: see members.txt  
Average hours per week devoted to position: 8

V.P., Java Community Process Gair Magnusson Jr.

Address:  
18496 W Meadow Ln,  
Gurnee IL 60031, USA

Average hours per week devoted to position: 3

V.P., Legal Affairs Sam Ruby [July 18, 2007 - ]

Address:  
1440 Enchanted Oaks Dr  
Raleigh, NC 27606  
USA

Average hours per week devoted to position: 4

V.P., Perl Geoffrey Young [ Dec 16, 2004 - ]

Address:  
203 Hoyt Place  
Wallingford, PA 19086  
USA

Average hours per week devoted to position: 1

V.P., Public Relations Jim Jagielski [ Nov 11, 2006 - ]

Address:  
1901 Munsey Drive  
Forest Hill, MD 21050  
U.S.A.

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

**2008**

Department of the Treasury  
Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

**Open to Public Inspection**

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization

Employer identification number

**Part I Reason for Public Charity Status** (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: .....
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33⅓% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33⅓% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I      b  Type II      c  Type III—Functionally integrated      d  Type III—Other
  - e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
  - f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
  - g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
    - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? .....
    - (ii) A family member of a person described in (i) above? .....
    - (iii) A 35% controlled entity of a person described in (i) or (ii) above? .....

	Yes	No
<b>11g(i)</b>		
<b>11g(ii)</b>		
<b>11g(iii)</b>		

**h** Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4 Total.</b> Add lines 1-3 . . . . .						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4 . . . . .						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>11 Total support.</b> Add lines 7 through 10 . . . . .						
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	%
<b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f . . . . .	<b>15</b>	%
<b>16a 33 1/3 % support test—2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>b 33 1/3 % support test—2007.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>17a 10%-facts-and-circumstances test—2008.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>b 10%-facts-and-circumstances test—2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**  
(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6 Total.</b> Add lines 1-5 . . . . .						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 . . . . .						
<b>c</b> Add lines 7a and 7b . . . . .						
<b>8 Public support</b> (Subtract line 7c from line 6.) . . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6 . . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . .

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g . . . . .	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2008</b> (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2007</b> Schedule A, Part IV-A, line 27h . . . . .	<b>18</b>	%

**19a 33 1/3 % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

**b 33 1/3 % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶



**Part IV** **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Area with horizontal dashed lines for providing supplemental information.